

# LINDELL BANK & TRUST COMPANY

**The Bank of Personal Service**

Member FDIC

6900 CLAYTON AVENUE  
314 / 645-7700

2745 NO. GRAND BLVD.  
314 / 652-6600

RECORDATION NO. 18321-B FILED 1425

*Jul 23 1993 2:45 PM*

INTERSTATE COMMERCE COMMISSION

July 26, 1993

Reply to:

P.O. BOX 211  
ST. LOUIS, MO  
63166-0211

RECORDATION NO. 18321-4A FILED 1425

*Jul 23 1993 2:45 PM*

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission  
12th & Constitution Avenue N.W.  
Washington, DC 20423  
Attn: Mildred Lee

RECORDATION NO. 18321 FILED 1425

*Jul 23 1993 2:45 PM*

INTERSTATE COMMERCE COMMISSION

Re: Southern Illinois Railcar Company

Gentlemen:

We have enclosed two certified copies of Certificate of Acceptance, and Bill of Sale for the purchase of 40 railcars. Also enclosed are two copies of our Security Agreement, notarized as specified. The names and addresses of the parties involved are as follows:

**Seller:** Helm Equipment Leasing Corporation  
One Embarcadero Center  
San Francisco, CA 94111

**Buyer:** Southern Illinois Railcar Company  
One Mark Twain Plaza - Suite 225  
Edwardsville, IL 62025

**Lender:** Lindell Bank & Trust Company  
P.O. Box 211  
St. Louis, Mo 63166  
Attn: Jim Seitz

Attached is a description of our security for a loan in the amount of \$280,000.00.

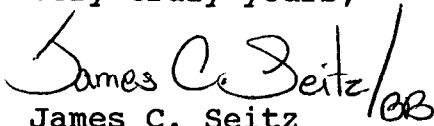
*Corrected Copy  
of letter*

Interstate Commerce Commission  
July 26, 1993  
Page 2

Finally, enclosed is our check in the amount of \$48.00 to cover the cost of recording. Please acknowledge receipt of these documents by signing the enclosed copy of this letter and returning it to us in the envelope provided, along with our recording information for this filing.

Thank you for your assistance with this matter.

Very truly yours,

A handwritten signature in cursive script that reads "James C. Seitz". To the right of the signature, there are initials "CS" written in a similar cursive style.

James C. Seitz  
Executive Vice President

JCS/bb  
Enclosures

I hereby acknowledge receipt of this letter and its contents.

By: \_\_\_\_\_

Date: \_\_\_\_\_

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*Reply to:*  
P.O. BOX 211  
ST. LOUIS, MO  
63166-0211

July 26, 1993

Interstate Commerce Commission  
12th & Constitution Avenue N.W.  
Washington, DC 20423


Re: Southern Illinois Railcar Company

Dear Ms. Lee,

Enclosed is a revised cover letter for the documents sent to you on July 8, 1993 for recording. Please note the change on the first line from Sales Order to Certificate of Acceptance.

If you have any other questions, please feel free to contact me at 314/645-7700 Ext. 371.

Sincerely,



Betty Brielmaier  
Secretary to  
James C. Seitz  
Executive Vice President

bb

RECORDATION NO. 18321A FILED 1/25  
JUL 23 1993

ANNEX B

To Lease of Railroad Equipment dated as of March 31, 1993 between  
Helm Equipment Leasing Corporation and Southern Illinois Railcar  
Company

CERTIFICATE OF ACCEPTANCE

The undersigned, a duly authorized representative of SOUTHERN ILLINOIS RAILCAR COMPANY (the "Lessee"), does hereby certify that he has caused to be inspected and, on the date set out below, has accepted on behalf of the Lessee the following described Units of equipment, which conform in all respects to the terms, provisions, requirements and standards of the certain Lease of Railroad Equipment dated as of March 31, 1993 between Helm Equipment Leasing Corporation and Lessee.

Equipment Description:

Forty (40), 4,000 cubic foot covered hopper railcars


<u>Old Unit Number</u>	<u>Date Accepted</u>	<u>New Unit Number</u>
1. CSXT 245028	1/1/93	SIRX400128
2. CSXT 245864	1/1/93	SIRX400136
3. CSXT 245907	1/1/93	SIRX400163
4. SBD 245179	1/1/93	SIRX400123
5. SBD 245215	1/1/93	SIRX400149
6. SBD 245231	1/1/93	SIRX400130
7. SBD 245275	1/1/93	SIRX400129
8. SBD 245306	1/1/93	SIRX400143
9. SBD 245371	1/1/93	SIRX400122
10. SBD 245424	1/1/93	SIRX400155
11. SBD 245493	1/1/93	SIRX400124
12. SBD 245569	1/1/93	SIRX400150
13. SBD 245603	1/1/93	SIRX400164
14. SBD 245613	1/1/93	SIRX400132
15. SBD 245637	1/1/93	SIRX400140
16. SBD 245669	1/1/93	SIRX400134
17. SBD 245681	1/1/93	SIRX400165
18. SBD 245698	1/1/93	SIRX400166
19. SBD 245817	1/1/93	SIRX400154
20. SBD 245837	1/1/93	SIRX400167
21. SBD 245840	1/1/93	SIRX400156
22. SBD 245883	1/1/93	SIRX400168
23. SBD 245892	1/1/93	SIRX400169
24. SBD 245928	1/1/93	SIRX400131
25. SBD 246016	1/1/93	SIRX400126

ANNEX B - Continued

CERTIFICATE OF ACCEPTANCE - Continued

<u>Old Unit Number</u>	<u>Date Accepted</u>	<u>New Unit Number</u>
26. SCL 240172	1/1/93	SIRX400127
27. SCL 240206	1/1/93	SIRX400141
28. SCL 240210	1/1/93	SIRX400135
29. SCL 240302	1/1/93	SIRX400142
30. SCL 240405	1/1/93	SIRX400139
31. SCL 240449	1/1/93	SIRX400148
32. SCL 240466	1/1/93	SIRX400144
33. SCL 240471	1/1/93	SIRX400133
34. SCL 240502	1/1/93	SIRX400170
35. SCL 240546	1/1/93	SIRX400137
36. SCL 240687	1/1/93	SIRX400125
37. SCL 240692	1/1/93	SIRX400171
38. SCL 240749	1/1/93	SIRX400172
39. SCL 240761	1/1/93	SIRX400138
40. SCL 240929	1/1/93	SIRX400173

**AUTHORIZED REPRESENTATIVE:**

By: 

Title: VP - Controller

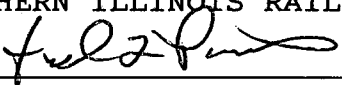
Date: July 8, 1993

CERTIFICATION

I, the undersigned, on behalf of Southern Illinois Railcar Company, do hereby certify that the attached document is a true and accurate copy of a Bill of Sale given July 9, 1993 by Helm Equipment Leasing Corporation.

Date: July 9, 1993

SOUTHERN ILLINOIS RAILCAR COMPANY

By:   
Fred L. Parsons, President